



Intake // Personal History – Adult (18+)

Client's name: _____ Date: _____

Gender: ___ F ___ M Date of birth: _____ Age: _____

Form completed by (if someone other than client):

Address: _____ City: _____ State: _____ Zip: _____

Phone (home): _____ (work): _____ ext: _____

May I leave a VM: YES or NO
(Circle)

If you need any more space for any of the questions, please use the back of the sheet.

Primary reason(s) for seeking services

- Anger management Anxiety Coping Depression
 Eating disorder Fear/phobias Mental confusion Sexual concerns
 Sleeping problems Addictive behaviors Alcohol/drugs
 Other mental health concerns (specify):

FAMILY INFORMATION

Relationship	Name	Age	Living		Living with you	
			Yes	No	Yes	No
Mother	_____	_____	___	___	___	___
Father	_____	_____	___	___	___	___
Spouse	_____	_____	___	___	___	___
Children	_____	_____	___	___	___	___
	_____	_____	___	___	___	___
	_____	_____	___	___	___	___

Significant others (e.g., brother, sisters, grandparents, step-relatives, half relatives. Please specify relationship.)

Relationship	Name	Age	Living		Living with you	
			Yes	No	Yes	No
_____	_____	_____	___	___	___	___
_____	_____	_____	___	___	___	___
_____	_____	_____	___	___	___	___
_____	_____	_____	___	___	___	___
_____	_____	_____	___	___	___	___

Client Name: _____ DOB: _____

Marital Status (more than one answer may apply)

Single Divorce in process Unmarried, living together
Length of time: _____
 Legally married Separated Divorced
Length of time: _____ Length of time: _____ Length of time: _____
 Widowed Annulment
Length of time: _____ Length of time: _____ Total number of marriages: ____
Assessment of current relationship (if applicable): Good Fair Poor

PARENTAL INFORMATION

Parents legally married Mother remarried: Number of times: _____
 Parents have ever been separated Father remarried: Number of times: _____
 Parents ever divorced

Special circumstances (e.g., raised by person other than parents, information about spouse/children not living with you, etc.):

DEVELOPMENT

Are there special, unusual, or traumatic circumstances that affected your development? Yes No

If Yes, please describe:

Has there been history of child abuse? Yes No

If Yes, which type(s)? Sexual Physical Verbal

If Yes, the abuse was as a: Victim Perpetrator

Other childhood issues: Neglect Inadequate nutrition Other (please specify): _____

Comments re: childhood development: _____

SOCIAL RELATIONSHIPS

Check how you generally get along with other people: (check all that apply)

Affectionate Aggressive Avoidant Fight/argue often Follower
 Friendly Leader Outgoing Shy/withdrawn Submissive
 Other (specify):

Sexual orientation: _____ Comments:

Sexual dysfunctions? Yes No

If Yes, describe:

Any current or history of being as sexual perpetrator? Yes No

If Yes, describe:

CULTURAL/ETHNIC

To which cultural or ethnic group, if any, do you belong?

Are you experiencing any problems due to cultural or ethnic issues? Yes No

If Yes, describe:

Other cultural/ethnic information:

Client Name: _____ DOB: _____

SPIRITUAL/RELIGIOUS

How important to you are spiritual matters? ___ Not ___ Little ___ Moderate ___ Much

Are you affiliated with a spiritual or religious group? ___ Yes ___ No

If Yes, describe:

Were you raised within a spiritual or religious group? ___ Yes ___ No

If Yes, describe:

Would you like your spiritual/religious beliefs incorporated into the counseling? ___ Yes ___ No

If Yes, describe:

LEGAL

CURRENT STATUS

Are you involved in any active cases (traffic, civil, criminal)? ___ Yes ___ No

If Yes, please describe and indicate the court and hearing/trial dates and charges:

Are you presently on probation or parole? ___ Yes ___ No

If Yes, please describe:

PAST HISTORY

Traffic violations: ___ Yes ___ No

DWI, DUI, etc.: ___ Yes ___ No

Criminal involvement: ___ Yes ___ No

Civil involvement: ___ Yes ___ No

If you responded Yes to any of the above, please fill in the following information.

Charges Date Where (city)Results

EDUCATION

Fill in all that apply: Years of education: ___ Currently enrolled in school? ___ Yes ___ No

___ High school grad/GED

___ Vocational: Number of years: ___ Graduated: ___ Yes ___ No Major: _____

___ College: Number of years: ___ Graduated: ___ Yes ___ No Major: _____

___ Graduate: Number of years: ___ Graduated: ___ Yes ___ No Major: _____

Other training:

Special circumstances (e.g., learning disabilities, gifted):

EMPLOYMENT

Begin with most recent job, list job history:

Employer Dates Title Reason left the job How often miss work?

Client Name: _____ DOB: _____

Currently: ___ FT ___ PT ___ Temp ___ Laid-off ___ Disabled ___ Retired
___ Social Security ___ Student ___ Other (describe):

MILITARY

Military experience? ___ Yes ___ No Combat experience? ___ Yes ___ No
Where: _____
Branch: _____ Discharge date: _____
Date drafted: _____ Type of discharge: _____
Date enlisted: _____ Rank at discharge: _____

LEISURE/RECREATIONAL

Describe special areas of interest or hobbies (e.g., art, books, crafts, physical fitness, sports, outdoor activities, church activities, walking, exercising, diet/health, hunting, fishing, bowling, traveling, etc.)

Activity	How often now?	How often in the past?
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

MEDICAL/PHYSICAL HEALTH

- | | | |
|---------------------|----------------------------|-----------------------------------|
| ___ AIDS | ___ Dizziness | ___ Nose bleeds |
| ___ Alcoholism | ___ Drug abuse | ___ Pneumonia |
| ___ Abdominal pain | ___ Epilepsy | ___ Rheumatic fever |
| ___ Abortion | ___ Ear infections | ___ Sexually transmitted diseases |
| ___ Allergies | ___ Eating problems | ___ Sleeping disorders |
| ___ Anemia | ___ Fainting | ___ Sore throat |
| ___ Appendicitis | ___ Fatigue | ___ Scarlet fever |
| ___ Arthritis | ___ Frequent urination | ___ Sinusitis |
| ___ Asthma | ___ Headaches | ___ Smallpox |
| ___ Bronchitis | ___ Hearing problems | ___ Stroke |
| ___ Bed-wetting | ___ Hepatitis | ___ Sexual problems |
| ___ Cancer | ___ High blood pressure | ___ Tonsillitis |
| ___ Chest pain | ___ Kidney problems | ___ Tuberculosis |
| ___ Chronic pain | ___ Measles | ___ Toothache |
| ___ Colds/Coughs | ___ Mononucleosis | ___ Thyroid problems |
| ___ Constipation | ___ Mumps | ___ Vision problems |
| ___ Chicken pox | ___ Menstrual pain | ___ Vomiting |
| ___ Dental problems | ___ Miscarriages | ___ Whooping cough |
| ___ Diabetes | ___ Neurological disorders | ___ Other (describe): |
| ___ Diarrhea | ___ Nausea | |

List any current health concerns: _____

List any recent health or physical changes:

Client Name: _____ DOB: _____

NUTRITION

Meal	How often (times per week)	Typical foods eaten	Typical amount eaten			
Breakfast	___/week	_____	___ No	___ Low	___ Med	___ High
Lunch	___/week	_____	___ No	___ Low	___ Med	___ High
Dinner	___/week	_____	___ No	___ Low	___ Med	___ High
Snacks	___/week	_____	___ No	___ Low	___ Med	___ High

Comments:

Current prescribed medications	Dose	Dates	Purpose	Side effects
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Current over-the-counter meds	Dose	Dates	Purpose	Side effects
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Are you allergic to any medications or drugs? ___ Yes ___ No

If Yes, describe:

	<u>Date</u>	<u>Reason</u>	<u>Results</u>
Last physical exam	_____	_____	_____
Last doctor's visit	_____	_____	_____
Last dental exam	_____	_____	_____
Most recent surgery	_____	_____	_____
Other surgery	_____	_____	_____
Upcoming surgery	_____	_____	_____

Family history of medical problems:

Please check if there have been any recent changes in the following:

___ Sleep patterns ___ Eating patterns ___ Behavior ___ Energy level
___ Physical activity level ___ General disposition ___ Weight ___ Nervousness/tension

Describe changes in areas in which you checked above:

Client Name: _____ DOB: _____

CHEMICAL USE HISTORY

	Used in last 30 days	Method of use and amount of use	Frequency of use	Age of first use	Age of		Used in last	
					last use	last use	48 hours	48 hours
						Yes	No	Yes
Alcohol	_____	_____	_____	_____	_____	_____	_____	_____
Barbiturates	_____	_____	_____	_____	_____	_____	_____	_____
Valium/Librium	_____	_____	_____	_____	_____	_____	_____	_____
Cocaine/Crack	_____	_____	_____	_____	_____	_____	_____	_____
Heroin /Opiates	_____	_____	_____	_____	_____	_____	_____	_____
Marijuana	_____	_____	_____	_____	_____	_____	_____	_____
PCP/LSD/Mescaline	_____	_____	_____	_____	_____	_____	_____	_____
Inhalants	_____	_____	_____	_____	_____	_____	_____	_____
Caffeine	_____	_____	_____	_____	_____	_____	_____	_____
Nicotine	_____	_____	_____	_____	_____	_____	_____	_____
Over the counter	_____	_____	_____	_____	_____	_____	_____	_____
Prescription drugs	_____	_____	_____	_____	_____	_____	_____	_____
Other drugs	_____	_____	_____	_____	_____	_____	_____	_____

Substance of preference

1. _____ 3. _____
 2. _____ 4. _____

SUBSTANCE ABUSE QUESTIONS

Describe when and where you typically use substances:

Describe any changes in your use patterns:

Describe how your use has affected your family or friends (include their perceptions of your use):

Reason(s) for use:

- Addicted Build confidence Escape Self-medication
 Socialization Taste Other (specify):

How do you believe your substance use affects your life?

Who or what has helped you in stopping or limiting your use?

Does/has someone in your family present/past have/had a problem with drugs or alcohol?

Yes No If Yes, describe:

Have you had withdrawal symptoms when trying to stop using drugs or alcohol? Yes No

If Yes, describe:

Have you had adverse reactions or overdose to drugs or alcohol? (describe):

Client Name: _____ DOB: _____

Does your body temperature change when you drink? ___ Yes ___ No

If Yes, describe:

Have drugs or alcohol created a problem for your job? ___ Yes ___ No

If Yes, describe:

COUNSELING/PRIOR TREATMENT HISTORY

Information about client (past and present):

	<u>Yes</u>	<u>No</u>	When	Where	Your reaction to overall experience
Counseling/psychiatric treatment	___	___	_____	_____	_____
Suicidal thoughts/attempts	___	___	_____	_____	_____
Drug/alcohol treatment	___	___	_____	_____	_____
Hospitalizations	___	___	_____	_____	_____
Involvement with self-help groups (e.g., AA, Al-Anon, NA, Overeaters Anonymous)	___	___	_____	_____	_____

Information about family/significant others (past and present):

	<u>Yes</u>	<u>No</u>	When	Where	Your reaction to overall experience
Counseling/psychiatric treatment	___	___	_____	_____	_____
Suicidal thoughts/attempts	___	___	_____	_____	_____
Drug/alcohol treatment	___	___	_____	_____	_____
Hospitalizations	___	___	_____	_____	_____
Involvement with self-help groups (e.g., AA, Al-Anon, NA, Overeaters Anonymous)	___	___	_____	_____	_____

Please check behaviors and symptoms that occur to you more often than you would like them to take place:

- | | | |
|-------------------------|-------------------------|---------------------------|
| ___ Aggression | ___ Elevated mood | ___ Phobias/fears |
| ___ Alcohol dependence | ___ Fatigue | ___ Recurring thoughts |
| ___ Anger | ___ Gambling | ___ Sexual addiction |
| ___ Antisocial behavior | ___ Hallucinations | ___ Sexual difficulties |
| ___ Anxiety | ___ Heart palpitations | ___ Sick often |
| ___ Avoiding people | ___ High blood pressure | ___ Sleeping problems |
| ___ Chest pain | ___ Hopelessness | ___ Speech problems |
| ___ Cyber addiction | ___ Impulsivity | ___ Suicidal thoughts |
| ___ Depression | ___ Irritability | ___ Thoughts disorganized |
| ___ Disorientation | ___ Judgment errors | ___ Trembling |
| ___ Distractibility | ___ Loneliness | ___ Withdrawing |
| ___ Dizziness | ___ Memory impairment | ___ Worrying |
| ___ Drug dependence | ___ Mood shifts | ___ Other (specify): |
| ___ Eating disorder | ___ Panic attacks | |

Briefly discuss how the above symptoms impair your ability to function effectively: _____

Client Name: _____ DOB: _____

Any additional information that would assist us in understanding your concerns or problems: _____

What are your goals for therapy?

Do you feel suicidal at this time? ___ Yes ___ No

If Yes, explain: _____

FOR STAFF USE

Therapist's signature/credentials: _____ Date: ___/___/___

Supervisor's comments:

_____ Physical exam: ___ Required ___ Not required

Supervisor's signature/credentials: _____ Date: ___/___/___
(Certifies case assignment, level of care and need for exam)